



Sources: Bloomberg and Bahana TCW IM - Research

August 5, 2021

### Salam Investasi

IHSG menguat 0.46% (2.55% mom; 3.01% ytd) ke level 6,159.0. Penguatan indeks dipimpin oleh sektor Financials dan Infrastructur. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (2.67%), BBHI (14.81%) dan TLKM (1.20%). Investor asing tercatat melakukan net beli sebesar USD 25.0 juta (USD 33.7 juta mtd; 1,293 juta ytd). Yield obligasi pemerintah 10 tahun turun -1.3 bps menjadi 6.25 (-4.9 mtd; 35.9 ytd). Rupiah terapresiasi 0.20% ke level 14,313 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	70.4	-	(8.8)	55.8	35.9
Coal (USD/MT)	136.8	3.8	13.1	158.1	99.9
Nickel (USD/MT)	19,235.0	(0.8)	4.8	36.7	16.2
Gold (USD/OZ)	1,811.7	(0.0)	1.1	(11.1)	(4.6)
Tin (USD/MT)	35,940.0	(0.3)	9.5	102.3	74.9
CPO (USD/MT - CIF)	1,096.7	3.1	18.8	60.1	19.0

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,294.72	0.10	1.99	10.08	2.30
Ganesha Abadi Kelas G	3,895.44	0.06	1.20	5.56	1.51
Kehati Lestari Kelas G	2,526.14	0.11	2.16	6.99	(0.89)
Makara Prima	2,937.31	0.13	2.27	6.23	(0.50)
Bahana MES Syariah Fund Kelas G	1,372.71	0.09	1.13	7.78	1.44
PTS Generasi Gemilang	1,328.77	0.12	1.40	8.31	1.69
<b>Equity</b>					
Bahana Dana Prima	12,313.30	0.28	0.46	1.93	(11.83)
Bahana Dana Ekuitas Andalan Kelas G	4,045.05	0.33	(0.27)	2.29	(10.92)
Dana Ekuitas Prima	3,702.04	0.46	0.87	1.63	(10.65)
Bahana Trailblazer Fund	757.57	(0.06)	2.22	0.10	(9.90)
Bahana Primavera 99 Kelas S	1,011.22	0.29	(0.92)	2.34	(11.11)
Bahana Icon Syariah	806.53	0.52	0.06	4.08	(11.61)
Bahana USD Global Sharia Equities	1.45	0.40	(0.09)	21.01	1.41
Bahana US Opportunities Sharia	1.03	0.78	-	-	-
<b>Mixed</b>					
Bahana Dana Infrastruktur	7,017.08	0.09	0.21	(3.28)	(13.37)
Bahana Quant Strategy	1,203.71	0.32	2.16	2.58	(7.19)
<b>Money Market</b>					
Bahana Dana Likuid	1,660.84	0.01	0.23	3.95	1.96
Bahana Likuid Syariah Kelas S	1,438.44	0.01	0.26	4.12	2.10
Bahana Likuid USD	0.90	0.00	0.03	0.21	0.11
Bahana Likuid Plus	1,246.42	0.01	0.30	4.55	2.38
<b>ETF</b>					
Bahana Bisnis 27	442.30	0.54	0.74	1.64	(9.32)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

4-Aug-21

### JCI Movers

Leaders	%	Laggards	%
BBRI	2.67	BBCA	(0.41)
TLKM	1.20	SMMA	(4.22)
BBKP	24.41	FREN	(4.94)
CENT	24.84	UNVR	(1.14)
BMRI	0.87	EMTK	(1.10)

### Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		25	101	1,293
Indonesian Bonds		43	(469)	431
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6159.04	0.46	3.01	20.13
IDX30 (Equity)	448.58	0.55	(10.69)	2.53
LQ45 (Equity)	843.46	0.59	(9.78)	5.21
ISSI (Equity)	176.94	0.11	(0.31)	17.54
BINDO (Bonds)	303.51	0.10	2.97	11.05
HSI (HK)	26426.55	0.88	(2.95)	5.27
SHCOMP (CH)	3477.22	0.85	0.12	2.95
NIKKEI (JP)	27584.08	(0.21)	0.51	22.52
Dow Jones (US)	34792.67	(0.92)	13.68	29.69
S&P 500 (US)	4402.66	(0.46)	17.21	33.15
FTSE 100 (UK)	7123.86	0.26	10.27	16.69

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.5	4.80	(0.11)
FR0082	9/15/2030	6.8	6.18	(0.08)
FR0080	6/15/2035	8.9	6.86	(0.08)
FR0083	4/15/2040	10.3	6.98	(0.08)
FR0076	5/15/2048	12.1	7.09	(0.01)
INDON30(USD)	2/14/2030	7.6	2.18	(0.09)
INDON50(USD)	2/14/2050	18.2	3.24	(0.06)

### Economic Data

	%mom	%ytd	%yoy
Inflation, Jul-21	0.08	0.81	1.52
Fx Rsrvs, Jun-21, US\$137.09Bn	0.51	0.88	4.08

### Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.50	3.57	(0.08)
Currency	Last	%1d	%ytd
USD/IDR	14,313.00	0.20	(1.84)
EUR/IDR	16,967.57	0.29	1.87
AUD/IDR	10,617.20	(0.20)	2.02
SGD/IDR	10,609.30	0.07	0.19
HKD/IDR	1,841.03	0.17	(2.10)
JPY/IDR	109.48	0.24	3.92